

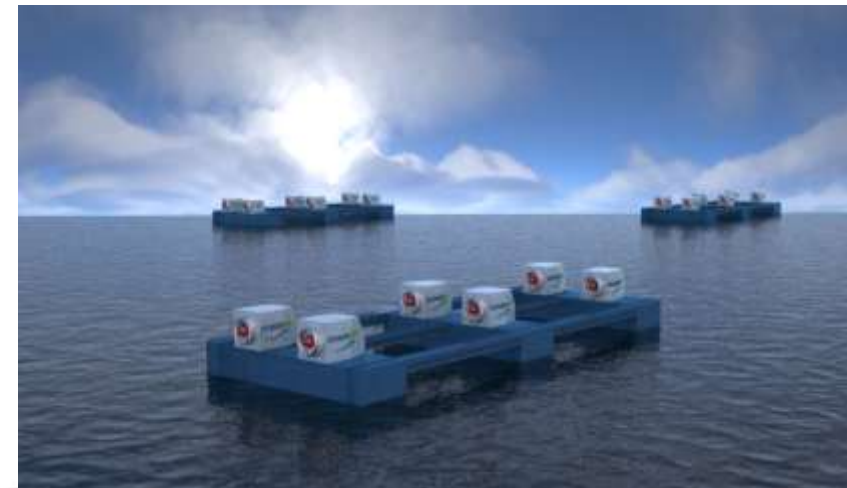
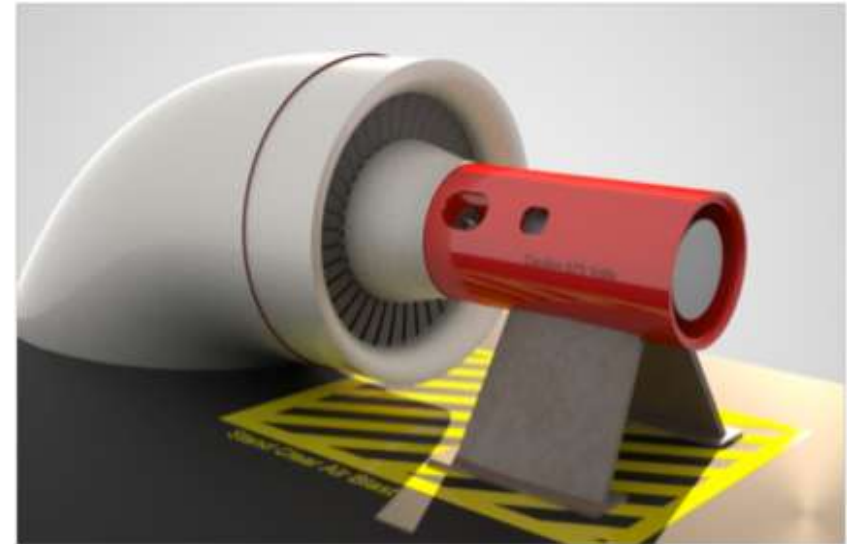


oceanlinx®

Excellence on Wave Energy

Corporate Summary

- **Company formed as Energetech Australia in 1997**
 - Oceanlinx is a leading international company in the field of wave energy conversion.
 - The company has developed proprietary technology for extracting energy from ocean waves and converting that energy into electricity, or using it to provide desalinated potable grade water from sea water.
 - On its field of activity the company has global patents granted and other patents in progress.
- **Main Shareholders**
 - New Energy Fund (Portugal)
 - Emerald Technology Ventures (Suiça)
 - Espírito Santo Tech Ventures (Portugal)
 - Cleantech Ventures (Austrália)
- **Global: Australia (headquarters at Sydney), Portugal, Mexico, Hawaii**



Experience and Knowledge

- Rare “full scale” and “scaled” deployment experience
 - Developing the technology (already in its 3rd generation)
 - Raising the funding
 - Consenting the site
 - Managing international multi-contract construction projects
 - Deploying the technology
 - Operating the technology
- Achievements transferrable to anywhere in the world
- Experienced Management Team with International Experience

More at: www.oceanlinx.com

or

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Our Core Technologies

Every Product at Oceanlinx shares its core technologies with all other Products

The boomerang chamber

The boomerang shaped chamber is better at capturing the energy at sea

The Turbine

- Very high efficiency
- Very few moving parts

Power electronics and auxiliary systems

Air Wave

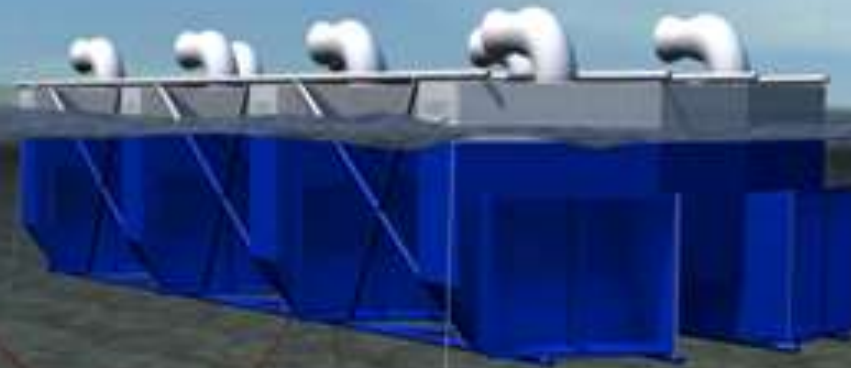
Last generation turbine

All products share the same turbine

- Very high efficiency
- Very few moving parts
- Estimated project life: 25 years

Blue Wave

Fully offshore deepwater wave energy converter



- 2.5 MW each device. Can be deployed in compact arrays of several MW
- Intended for electricity or desalinated water production
- Water Depth 40m – 80m
- Material: Steel
- Mass: 2000 T (30 kW/m wave climate)
- Fully designed and certified by DNV
- Estimated project life: 25 years

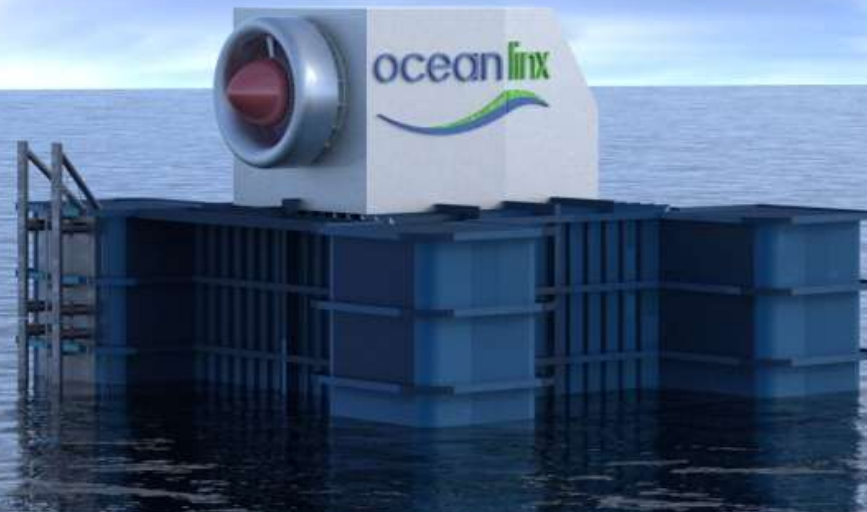
Green Wave

Nearshore wave energy converter

- 1 MW device. Units can be deployed side by side in arrays of several MW
- Intended for electricity or desalinated water production
- Water Depth 10m – 15m sitting on seabed
- Material: Concrete
- Mass: 2500 T
- Design on last stages
- Certification by DNV
- Estimated project life: 25 years

OGWave

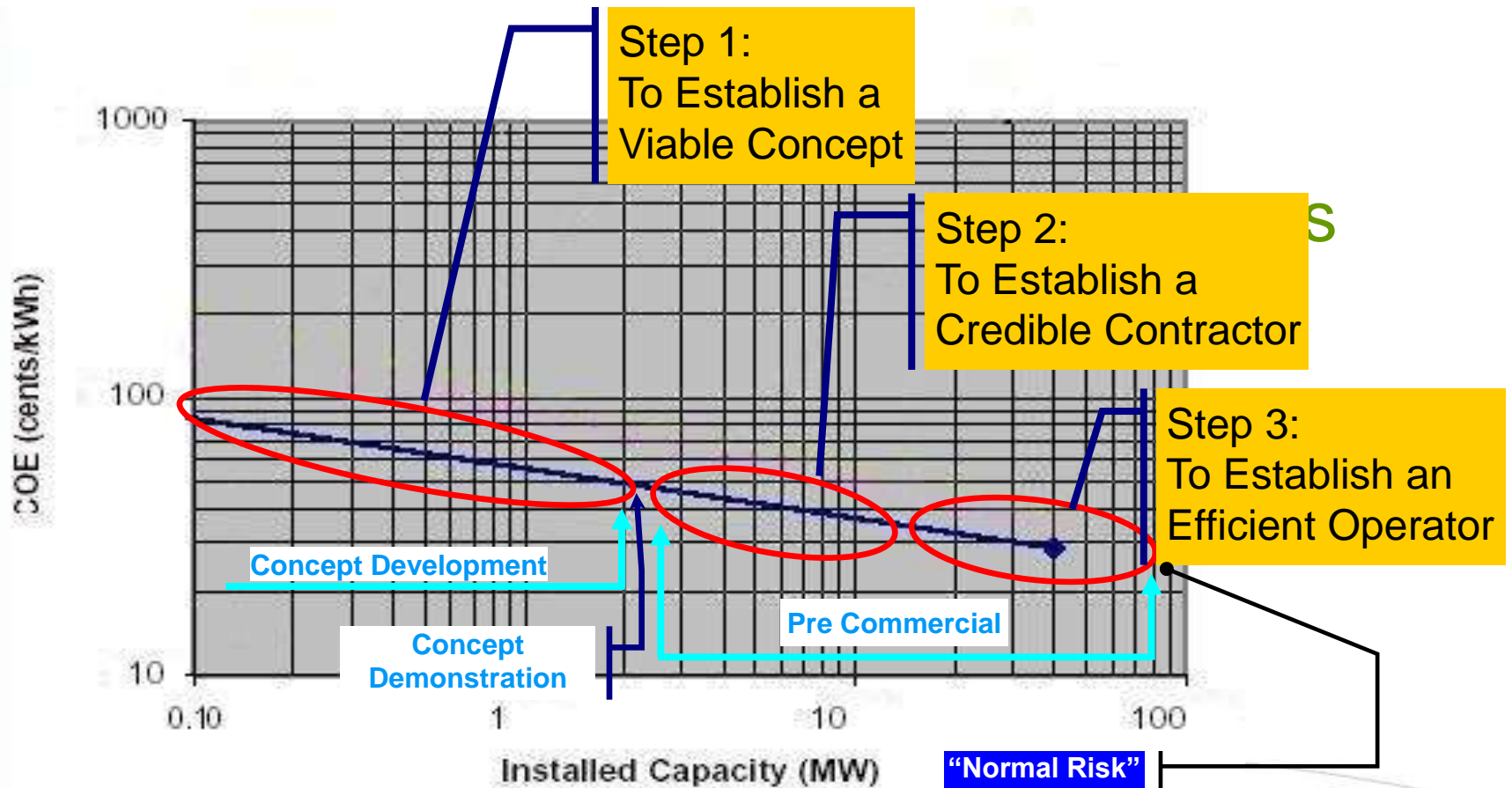
Offshore wave energy converter



- 0.5 MW device.
- Intended for use in Oil&Gas industry for electricity or desalinated water production
- Material: Steel
- Mass: 350 T
- Certification by DNV
- Estimated project life: 25 years

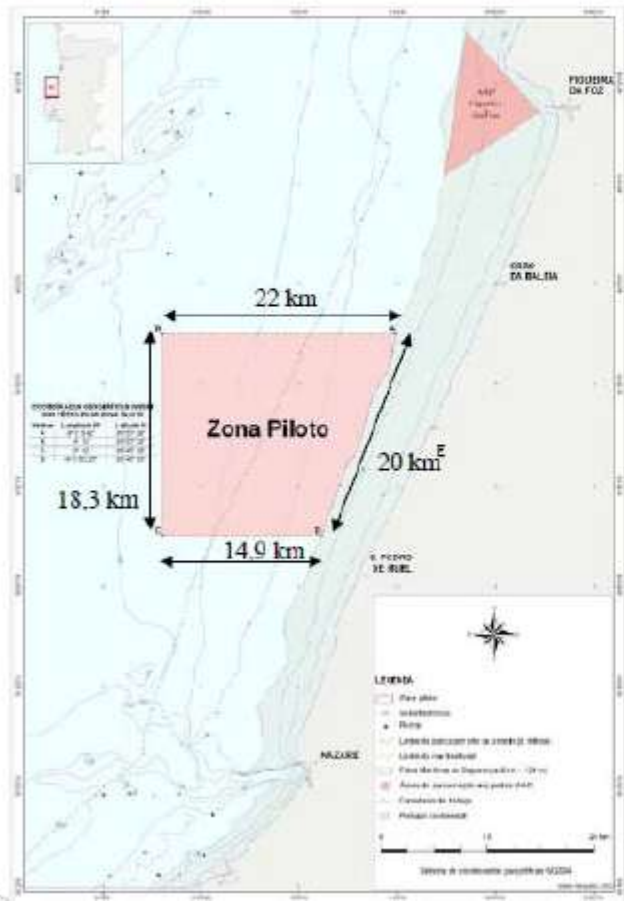
Project Developer Risk Assessment

How to fit into the “normal risk” – Three Steps to the Market

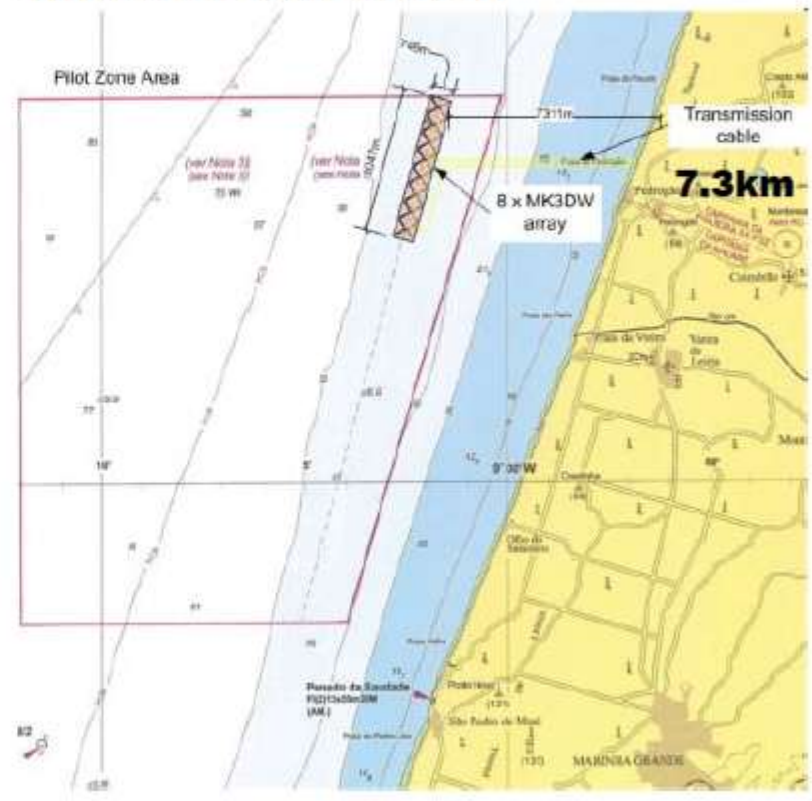


Portuguese Project

The Portugal Pilot Zone – Preferred Locations



40m contour North



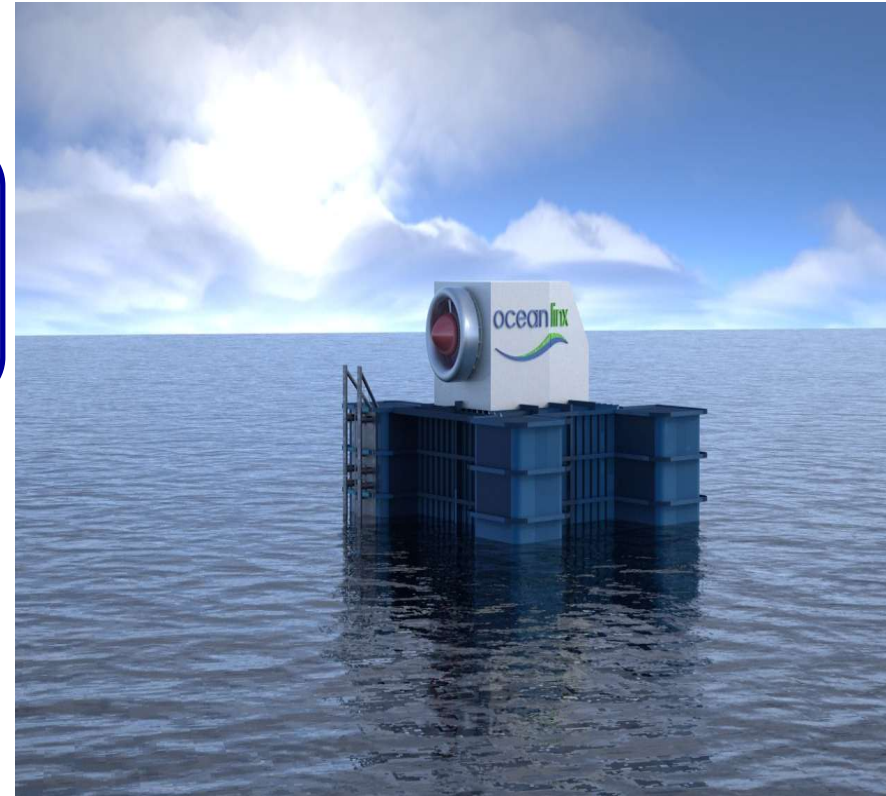
The Demonstration Project at the Portuguese Pilot Zone

Test

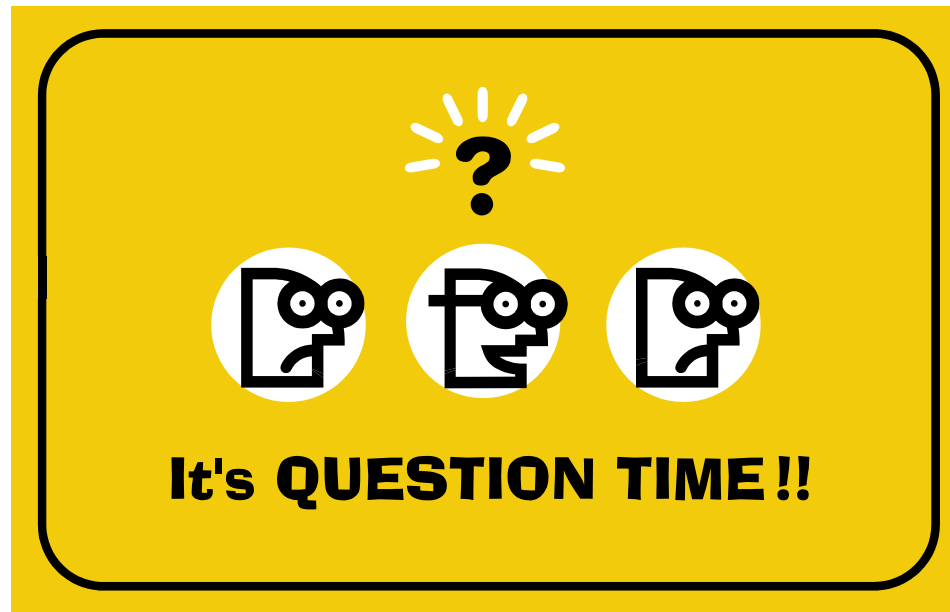
**One OGWave unit
A test run fully audited
and documented
including a winter season**

**To
Demonstrate**

**Survivability
Functionality
Fully Replicable**



Questions?



Thank You!